

**FORM - 3A****(Read with Regulation 10)****Name of the Insurer : SHRIRAM LIFE INSURANCE CO LTD****Registration Number : 128****Statement as on : 31-03-2021****Statement of Investment Assets (Life Insurers)****(Business within India)****Periodicity of Submission : Quarterly****PART - A****Rs. in Crore****Section I**

|   |        |                 |
|---|--------|-----------------|
| Investments (Shareholders)                    | Sch-8  | 634.77          |
| Investments (Policyholders)                   | Sch-8A | 5,126.30        |
| Investments (Linked Liabilities)              | Sch-8B | 500.24          |
| Loans   | Sch-9  | 63.03           |
| Fixed Assets                                  | Sch-10 | 65.18           |
| Current Assets                                |        |                 |
| a. Cash & Bank Balance                        | Sch-11 | 196.01          |
| b. Advances & Other Assets                    | Sch-12 | 369.10          |
| Current Liabilities                           |        |                 |
| a. Current Liabilities                        | Sch-13 | 294.39          |
| b. Provisions                                 | Sch-14 | 28.51           |
| c. Misc. Exp not Written Off                  | Sch-15 | 0.00            |
| d. Debit Balance of P&L A/c                   |        | 0.00            |
| Application of Funds as per Balance Sheet (A) |        | <b>6,631.74</b> |

|                                  |              |                 |
|----------------------------------|--------------|-----------------|
| Less: Other Assets               |              |                 |
| Loans (if any)                   | Sch-9        | 63.03           |
| Fixed Assets (if any)            | Sch-10       | 65.18           |
| Cash & Bank Balance (if any)     | Sch-11       | 196.01          |
| Advances & Other Assets (if any) | Sch-12       | 369.10          |
| Current Liabilities              | Sch-13       | 294.39          |
| Provisions                       | Sch-14       | 28.51           |
| Misc. Exp not Written Off        | Sch-15       | 0.00            |
| Investments held outside India   |              | 0.00            |
| Debit Balance of P&L A/c         |              | 0.00            |
| <b>TOTAL (B)</b>                 |              | <b>370.43</b>   |
| Investment Assets                | <b>(A-B)</b> | <b>6,261.31</b> |

**Reconciliation of Investment Assets****Total Investment Assets (as per Balance****6,261.31****Balance Sheet Value of:**

|  |                 |
|--|-----------------|
| A. Life Fund                           | 5,220.98        |
| B. Pension & General Annuity and Group | 540.09          |
| C. Unit Linked Funds                   | 500.24          |
|  | <b>6,261.31</b> |

**Section II**
**NON - LINKED BUSINESS**

| A. LIFE FUND  | % as per Reg      | SH      |        | PH          |          |          | Book Value<br>(SH+PH)<br>(f)<br>=[a+b+c+d+<br>(f)] | Actual %<br>(g) = [(f) -<br>(a)]% | FVC<br>Amount<br>(h) | Total Fund<br>(i)=(f+h) | Market<br>Value<br>(j) |
|---|-------------------|---------|--------|-------------|----------|----------|--|-----------------------------------|----------------------|-------------------------|------------------------|
|   |                   | Balance | FRSM+  | UL-Non Unit | PAR      | NON PAR  |  |                                   |                      |                         |                        |
|   |                   | (a)     | (b)    | (c)         | (d)      | (e)      |  |                                   |                      |                         |                        |
| 1. Central Govt. Sec  | NOT LESS THAN 25% | 0.00    | 15.12  | 4.85        | 878.86   | 837.97   | 1,736.80   | 34.97                             | 0.00                 | 1,736.80                | 1,787.68               |
| 2. Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above) | NOT LESS THAN 50% | 7.70    | 204.90 | 12.40       | 1,200.66 | 1,160.56 | 2,586.23   | 51.92                             | 0.00                 | 2,586.23                | 2,680.67               |
| 3. Investments Subject to Exposure Norms  |                   |         |        |             |          |          |  |                                   |                      |                         |                        |
| a. Infrastructure/ Social/ Housing Sector   |                   |         |        |             |          |          |  |                                   |                      |                         |                        |
| 1. Approved Investments   | NOT LESS THAN 15% | 31.40   | 124.82 | 1.32        | 541.18   | 1,063.67 | 1,762.39   | 34.86                             | -0.23                | 1,762.16                | 1,853.41               |
| 2. Other Investments  |                   | 0.00    | 0.00   | 0.00        | 0.00     | 0.00     | 0.00   | 0.00                              | 0.00                 | 0.00                    | 0.00                   |
| b. (i) Approved Investments   | NOT EXCEEDING 35% | 118.33  | 46.99  | 3.36        | 298.07   | 228.74   | 695.49   | 11.62                             | 70.43                | 765.92                  | 789.06                 |
| (ii)"Other Investments" not to exceed 15%   |                   | 23.85   | 47.75  | 0.00        | 31.74    | 0.00     | 103.34   | 1.60                              | 3.33                 | 106.67                  | 106.67                 |
| <b>TOTAL LIFE FUND</b>  | 100%              | 181.28  | 424.46 | 17.09       | 2,071.66 | 2,452.97 | 5,147.45   | 100.00                            | 73.53                | 5,220.98                | 5,429.80               |

| B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS                                   | % as per Reg      | PH   |         | Book Value<br>(c)=(a+b) | Actual %<br>(d) | FVC Amount<br>(e) | Total Fund<br>(f)=(c+e) | Market Value<br>(g) |
|---|-------------------|------|---------|-------------------------|-----------------|-------------------|-------------------------|---------------------|
|   |                   | PAR  | NON PAR |                         |                 |                   |                         |                     |
|   |                   | (a)  | (b)     |                         |                 |                   |                         |                     |
| 1. Central Govt. Sec  | NOT LESS THAN 20% | 0.00 | 152.63  | 152.63                  | 28.26           | 0.00              | 152.63                  | 158.74              |
| 2. Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above) | NOT LESS THAN 40% | 0.00 | 265.05  | 265.05                  | 49.08           | 0.00              | 265.05                  | 277.52              |
| 3. Balance in Approved Investment   | NOT EXCEEDING 60% | 0.00 | 275.03  | 275.03                  | 50.92           | 0.01              | 275.04                  | 291.30              |
| <b>TOTAL PENSION AND GENERAL ANNUITY FUND</b>                                     | 100%              | 0.00 | 540.08  | 540.08                  | 100.00          | 0.01              | 540.09                  | 568.82              |

**LINKED BUSINESS**

| C. LINKED FUNDS                    | % as per Reg      | PH   |         | Total Fund<br>(c)=(a+b) | Actual %<br>(d) |
|------------------------------------|-------------------|------|---------|-------------------------|-----------------|
|                                    |                   | PAR  | NON PAR |                         |                 |
|                                    |                   | (a)  | (b)     |                         |                 |
| 1. Approved Investments            | Not Less than 75% | 0.00 | 470.99  | 470.99                  | 94.15           |
| 2. Other than Approved Investment  | Not More than 25% | 0.00 | 29.25   | 29.25                   | 5.85            |
| <b>TOTAL LINKED INSURANCE FUND</b> | 100%              | 0.00 | 500.24  | 500.24                  | 100.00          |

**CERTIFICATION:**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date : 24-05-2021

Signature : .....

Full Name : MR.T.BRAHMAIAH

Authorised Signatory

**Note:**

1. (+) FRSM refers to 'Funds representing Solvency Margin'
2. Funds beyond Solvency Margin shall have a separate Custody Account.
3. Other Investments shall be as permitted as per Sec 27A (2) of Insurance Act, 1938 as amended from time to time
4. Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
5. Exposure Norms shall apply to Funds held beyond Solvency Margin, held in a separate Custody Account

FORM 3A PART A FOOTNOTE